

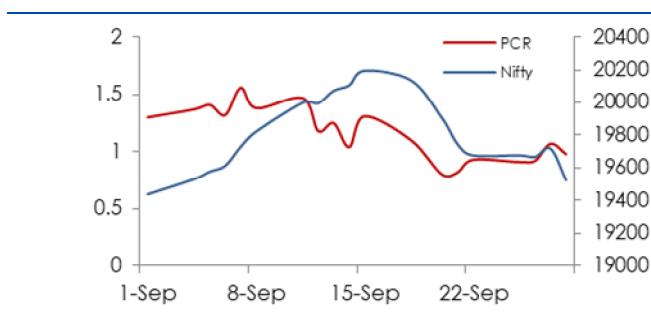
After a disappointing August series, the bulls took charge, particularly in the first half of the series, resulting in a spectacular rally that pushed the market to achieve fresh record highs of 20222.45. This rally unfolded smoothly, with any minor dips swiftly met with strong buying interest. However, as the index reached elevated levels, caution set in, and this was soon followed by a significant bout of profit-taking, erasing a substantial portion of the earlier gains. Despite these fluctuations, the benchmark index concluded the series with a gain of over one percent, closing slightly above 19500 mark.

In the previous series, we observed a mix of activities in key indices, marked by an absence of significant changes in open interest (MoM). Rollovers in the Nifty and BankNifty indices stood at 76% and 85%, respectively. While the rollover percentage for the Nifty is lower compared to the three-month averages, and higher for the banking index, when viewed in terms of percentages, it suggests that we are commencing a new series with a low open interest base. Continuing a trend from the previous month, stronger players in the Indian equity market maintained their selling streak, they sold to the tune of Rs. 26,692 crores. Additionally, they opted to reduce their bullish positions and added shorts in the index futures segment, causing their Long-Short Ratio to decline further from 51% to 28% series on series. For the upcoming series, the range of 19200 to 19400 stands as a strong support zone. As long as we respect this zone on a closing basis, the overall sentiment remains positive.

Indices Change

INDEX	Price	Price Change (%)	Rollover	3 month avg.
NIFTY	19523.55	1.15	76.00	79.31
BANKNIFTY	44300.95	0.71	85.53	80.02
-	-	-	-	-
-	-	-	-	-

NIFTY & PCR Graph



Monthly Gainers

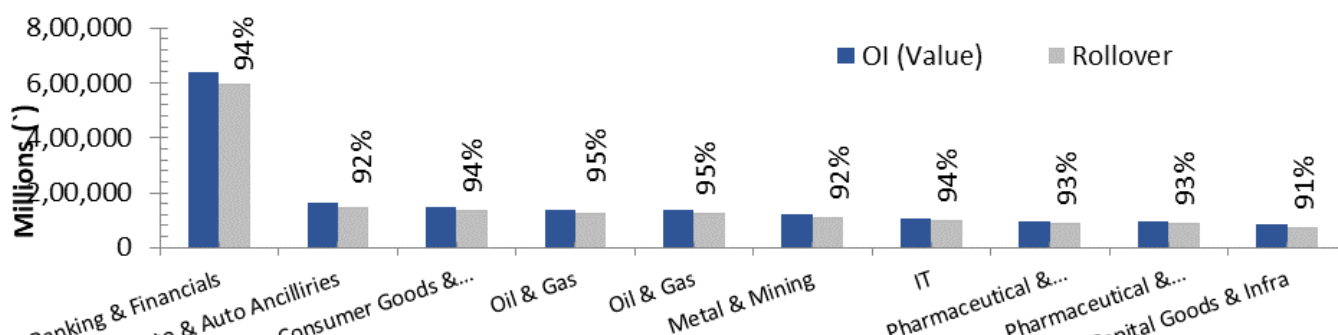
Scrip	Price	Price Change	Open Interest	OI Change
IDEA	11.75	28.42	1426080000	68.46
COALINDIA	293.00	26.68	77414400	21.49
PNB	80.10	26.54	250480000	(9.01)
MCX	2098.10	24.69	3262800	7.47
RECLTD	283.45	18.77	58752000	7.46

Monthly Losers

Scrip	Price	Price Change	Open Interest	OI Change
DELTACORP	142.20	(22.10)	10721200	(14.38)
BERGEPAINT	570.40	(19.76)	11667480	55.78
POWERGRID	200.50	(18.60)	74314800	80.39
VEDL	209.85	(10.13)	69678000	19.19
SIEMENS	3655.70	(7.56)	1777600	11.05

Note: Stocks which have more than 1000 contract in Futures OI.

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Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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AUTO & AUTO ANCILLARIES

APOLLOTYRE	367.30	(5.82)	11237000	26.19	0.34	0.46	95.63	94.49
ASHOKLEY	175.15	(4.91)	76955000	(7.14)	7.59	0.58	93.14	89.94
BAJAJ-AUTO	5028.80	8.14	2301750	0.11	5.58	0.40	96.06	90.74
BALKRISIND	2519.25	7.52	1835700	2.86	-12.59	0.05	85.80	93.21
BHARATFORG	1091.05	1.21	9155000	(0.51)	8.59	0.49	96.65	94.97
BOSCHLTD	19112.65	2.22	116950	(2.54)	-13.52	0.40	94.35	95.40
EICHERMOT	3465.15	3.14	3521525	(8.74)	9.05	0.45	93.91	95.21
ESCORTS	3234.45	1.82	1576850	27.11	10.99	0.51	82.71	84.48
EXIDEIND	259.35	(3.55)	15919200	4.02	6.34	0.67	93.51	95.17
HEROMOTOCO	2984.00	2.25	3801900	(2.49)	5.91	0.51	94.96	93.98
M&M	1565.05	(1.20)	15013600	3.23	7.28	0.52	95.07	94.81
MARUTI	10620.25	5.42	2920000	3.32	6.54	0.48	86.25	88.81
MOTHERSON	96.30	(0.16)	77091800	11.24	10.54	0.55	92.57	92.95
MRF	108788.70	(0.65)	42450	17.39	0.68	0.40	90.80	93.57
TATAMOTORS	618.15	2.10	66198375	7.09	8.30	0.64	91.94	91.44
TVSMOTOR	1524.55	6.71	7149800	(4.84)	0.54	0.48	93.21	93.44

BANKING & FINANCIALS

AUBANK	721.50	0.37	12351000	(16.07)	1.92	0.64	95.18	96.85
AXISBANK	1034.80	5.59	42510000	4.67	4.76	0.68	91.30	93.18
BAJAJFINSV	1547.25	3.24	9972000	0.24	6.21	0.53	95.72	92.33
BAJFINANCE	7797.90	8.19	4106250	(8.14)	9.59	0.67	95.61	95.98
BANDHANBNK	250.70	8.39	68422500	(13.74)	6.81	0.65	97.15	92.59
BANKBARODA	212.30	12.72	110682000	(8.48)	9.86	0.65	95.15	95.65
CANBK	377.70	17.23	47309400	(19.18)	10.59	0.79	92.83	94.37
CHOLAFIN	1229.70	8.90	13565000	(2.07)	10.22	0.50	95.98	96.92
CUB	126.45	1.81	39935000	1.76	10.54	0.68	96.38	95.72
FEDERALBNK	147.10	1.59	118360000	(10.05)	9.48	0.51	97.49	94.35
HDFC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
HDFCAMC	2587.90	8.31	4738200	(9.59)	4.51	0.46	95.47	89.63
HDFCBANK	1533.15	(3.08)	151877000	14.48	7.81	0.59	98.00	96.54
IBULHSGFIN	186.15	(6.74)	54350700	(4.45)	8.51	0.65	86.80	89.97
ICICIBANK	947.95	(1.87)	91562100	1.51	7.14	0.52	96.61	97.61
ICICIPRULI	569.40	0.54	6708000	(17.11)	7.34	0.54	93.50	94.21
IDFCFIRSTB	93.65	5.58	261675000	(8.82)	-11.98	0.50	95.66	95.38

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
INDUSINDBK	1423.70	2.83	23313000	13.18	9.53	0.84	97.70	96.33
KOTAKBANK	1741.95	(1.68)	32113200	8.10	6.35	0.79	94.09	87.35
L&TFH	127.35	1.35	67411896	6.60	6.96	0.79	87.31	90.68
LICHSGFIN	461.90	8.59	22100000	17.70	9.75	0.50	90.57	91.39
M&MFIN	292.10	(0.39)	37616000	0.44	0.86	0.65	95.38	96.04
MANAPPURAM	149.80	(3.73)	75456000	11.40	11.45	0.51	97.51	95.63
MFSL	910.80	(2.86)	7920800	24.74	6.32	1.46	98.33	85.08
MUTHOOTFIN	1218.05	(2.09)	6447650	2.15	3.47	0.56	95.81	93.33
PFC	246.75	(5.80)	63697250	0.70	9.51	0.65	89.59	89.14
PNB	80.10	26.54	250480000	(9.01)	7.11	0.70	94.09	95.47
RBLBANK	243.20	1.33	59600000	58.93	9.65	0.66	95.78	87.92
RECLTD	283.45	18.77	58752000	7.46	9.62	0.71	91.48	88.82
SBIN	592.80	4.86	86730000	(13.92)	6.08	0.60	90.74	92.65

CAPITAL GOODS & INFRASTRUCTURE

ADANIPTS	829.75	4.02	51315200	25.93	10.17	0.74	97.62	96.90
BHEL	127.90	4.58	107215500	48.96	12.42	0.49	95.86	91.85
GMRINFRA	58.45	(5.95)	131220000	16.43	10.86	0.48	91.80	#N/A
HAVELLS	1384.75	(0.44)	5572000	2.03	8.79	0.53	96.70	96.20
LT	3027.10	11.52	8180100	42.27	7.13	0.66	82.47	85.02
SIEMENS	3655.70	(7.56)	1777600	11.05	10.10	0.70	95.64	92.10
VOLTAS	866.00	(0.73)	7330200	15.52	7.53	0.55	96.57	92.30

CEMENT

ACC	2011.75	(0.50)	5916900	(5.77)	9.71	0.56	96.21	94.40
AMBUJACEM	423.25	(1.95)	64524600	(4.34)	10.04	0.88	97.30	97.15
GRASIM	1922.35	6.66	12376125	(10.21)	10.46	0.50	98.38	98.05
RAMCOCEM	902.15	4.44	3349850	7.82	-9.55	0.37	96.29	96.42
SHREECEM	25833.35	8.02	177825	(1.25)	9.89	0.44	90.24	90.49
ULTRACEMCO	8188.60	(1.88)	1763000	37.61	5.29	0.39	96.24	95.15

CHEMICALS & FERTILIZERS

AARTIIND	487.80	(1.45)	14993000	38.64	5.57	0.70	96.89	96.16
COROMANDEL	1130.60	3.19	1135400	(22.73)	7.67	0.54	90.82	93.48
DEEPAKNTR	2106.70	(5.86)	2222100	(16.99)	3.75	0.52	88.16	89.27
NAVINFUOR	4356.15	(5.45)	527550	(23.99)	-0.45	1.07	93.49	93.31
PIDILITIND	2439.65	(3.75)	2199750	(12.36)	9.49	0.72	95.21	94.86
PIIND	3416.95	(6.51)	2727250	17.48	8.08	0.72	97.77	96.92
TATACHEM	1023.65	(4.18)	7217100	(8.55)	9.29	0.61	94.65	94.43
UPL	608.40	2.11	32862700	(6.78)	7.07	0.70	94.93	94.73

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Consumer Goods & FMCG								
ASIANPAINT	3177.00	(2.87)	6100000	46.85	2.64	0.44	93.70	94.28
BERGEPAINT	570.40	(19.76)	11667480	55.78	1.88	0.44	96.17	96.34
BRITANNIA	4541.45	1.06	1925600	(11.33)	4.72	0.41	96.42	93.14
COLPAL	1975.15	1.20	3380300	31.46	-2.58	0.14	79.87	89.67
DABUR	550.95	(1.13)	15981250	(9.51)	8.51	0.77	98.34	98.08
GODREJCP	998.25	(1.45)	8905000	7.20	9.78	0.53	97.72	97.67
HINDUNILVR	2465.15	(2.00)	10059600	19.56	2.46	0.56	89.82	93.52
ITC	442.50	0.27	69856000	4.05	5.00	0.62	90.89	92.40
JUBLFOOD	531.25	4.89	21138750	26.18	-21.88	0.56	91.09	90.54
MARICO	564.45	(0.75)	10219200	(0.21)	10.45	0.32	96.62	94.72
MCDOWELL-N	1007.50	(0.61)	9849000	1.89	6.85	0.65	96.32	97.00
NESTLEIND	22749.00	2.87	327800	2.35	11.78	1.11	95.30	92.47
TATACONSUM	880.25	4.86	10243800	6.81	5.38	0.53	93.81	93.76

INFORMATION TECHNOLOGY								
COFORGE	5147.00	(5.49)	1228500	4.56	5.79	0.64	85.93	86.63
HCLTECH	1241.30	5.18	8810900	(7.31)	-0.66	0.47	74.46	88.00
INFY	1436.65	(0.59)	21149600	(16.91)	-2.45	0.62	87.93	88.13
MPHASIS	2395.40	(1.97)	2453825	(1.33)	5.06	0.50	97.40	93.90
NAUKRI	4208.25	(3.44)	1328100	(13.12)	9.42	0.79	84.50	92.61
TCS	3547.70	4.95	9303875	(6.02)	3.90	0.77	86.02	91.00
TECHM	1232.35	1.79	12963000	3.76	2.92	0.57	93.85	90.28
WIPRO	408.35	(0.68)	43027500	24.45	9.32	0.63	95.32	95.38

METALS & MINING								
COALINDIA	293.00	26.68	77414400	21.49	12.14	0.67	67.17	83.62
HINDALCO	470.30	1.61	22660400	(7.98)	9.30	0.51	92.94	88.33
JINDALSTEL	687.40	(0.12)	23123750	(9.64)	10.24	0.91	92.55	94.47
JSWSTEEL	773.10	(1.60)	18273600	0.34	8.19	0.89	89.83	94.54
NATIONALUM	93.55	(0.21)	61275000	25.10	5.40	0.57	91.24	85.85
NMDC	142.70	15.50	112734000	22.81	7.10	0.42	95.94	94.86
SAIL	92.35	1.65	131712000	9.87	7.54	0.53	95.60	94.30
TATASTEEL	127.55	3.20	209203500	(3.17)	7.44	0.52	95.00	94.04
VEDL	209.85	(10.13)	69678000	19.19	9.06	0.77	92.74	82.73

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
MISCELLANIOUS								
ABFRL	211.50	(4.17)	29881800	26.59	2.68	0.62	96.06	95.98
ADANIENT	2485.50	2.14	9361800	(15.86)	5.24	0.71	96.57	96.07
APOLLOHOSP	5062.90	4.36	2112625	(6.06)	10.71	0.49	92.98	92.43
ASTRAL	1899.80	(1.75)	3179688	(17.66)	0.86	0.61	94.75	92.78
BATAINDIA	1591.95	(5.53)	1339500	(8.64)	2.14	0.93	91.61	91.40
BEL	136.15	1.53	68519700	(8.15)	10.25	0.52	93.86	94.89
CONCOR	715.55	6.00	5657000	20.34	9.48	0.49	90.80	91.92
CUMMINSIND	1667.15	(2.23)	5224200	(18.85)	-1.06	1.10	97.10	94.39
HDFCLIFE	637.50	(1.59)	16265700	(3.04)	5.55	0.71	96.28	93.42
ICICIGI	1283.35	(3.02)	3013500	(7.98)	8.99	1.20	96.73	97.29
INDHOTEL	407.20	(4.01)	18822000	(3.34)	6.37	0.55	95.47	95.69
INDIGO	2356.30	(3.89)	4795200	(29.44)	7.47	0.67	95.01	92.06
IRCTC	677.35	0.04	13415500	5.74	9.83	0.60	88.97	91.81
LALPATHLAB	2423.55	10.94	777000	25.91	7.79	0.50	91.52	90.68
LTTS	4579.80	3.26	625400	(0.19)	-11.44	0.68	94.13	91.67
METROPOLIS	1414.30	4.83	1772800	9.65	9.37	0.87	97.66	95.27
SBILIFE	1295.40	(0.53)	7533750	(16.16)	5.86	0.57	92.01	92.83
TRENT	2072.90	0.39	3447200	(9.16)	5.09	0.40	94.21	93.38

MEDIA

PVRINOX	1715.30	(4.97)	5225066	26.88	5.49	0.57	91.14	#N/A
SUNTV	584.20	(6.09)	7923000	0.46	9.55	0.69	96.83	84.79
ZEEL	255.65	(3.11)	85635000	(1.43)	7.93	0.72	96.84	95.11

OIL & GAS

BPCL	345.15	0.74	27345600	(0.85)	4.39	0.53	95.02	94.46
GAIL	122.35	5.61	148596000	30.34	9.33	0.70	95.83	95.15
GUJGASLTD	418.20	(6.22)	11480000	37.14	9.86	0.98	93.44	88.79
HINDPETRO	251.15	0.60	52361100	12.01	7.31	0.56	97.17	94.75
IGL	452.25	(3.79)	12112375	22.96	6.86	1.33	97.25	96.04
IOC	90.40	0.84	114504000	9.11	8.41	0.40	95.85	94.80
MGL	1015.40	(0.37)	1852800	(24.83)	5.92	0.81	91.76	88.15
ONGC	189.05	7.81	46473350	35.61	10.74	0.24	50.18	59.73
PETRONET	236.90	9.27	19437000	(7.68)	8.29	0.41	87.42	88.83
RELIANCE	2348.30	(3.01)	52515000	22.94	7.66	0.71	96.06	92.57

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
PHARMACEUTICAL								
ALKEM	3539.55	(3.40)	787600	19.73	5.27	1.26	97.55	96.13
AUOPHARMA	880.10	5.46	13979900	0.09	9.36	0.47	97.32	95.47
BIOCON	268.00	2.80	27272500	(0.94)	5.19	0.56	95.62	95.90
CIPLA	1173.15	(6.67)	9536800	5.90	9.84	0.54	84.18	88.28
DIVISLAB	3690.90	2.10	2428400	(0.36)	8.91	0.36	97.13	94.66
DRREDDY	5468.50	(3.26)	2467500	(16.27)	9.15	0.37	92.41	94.62
GLENMARK	782.60	1.81	9032050	55.76	9.15	0.52	95.36	93.67
GRANULES	344.15	14.91	9994000	28.69	8.47	0.37	78.56	88.20
LUPIN	1139.35	3.25	5095750	(11.49)	7.00	0.78	90.07	90.21
PEL	1023.15	(3.56)	10357500	7.25	9.79	0.79	96.40	95.69
SUNPHARMA	1140.80	2.17	23419900	2.81	9.45	0.48	95.78	91.17
TORNTPHARM	1878.10	1.10	1996000	12.58	9.79	0.78	81.11	88.78
POWER								
NTPC	239.10	8.12	89040000	46.29	10.88	0.45	84.99	75.89
POWERGRID	200.50	(18.60)	74314800	80.39	-1.57	0.43	90.40	92.42
TATAPOWER	260.10	5.32	89434125	(3.63)	10.00	0.56	96.16	95.68
REAL ESTATE								
DLF	523.90	3.26	32963700	(13.56)	9.20	0.62	97.14	95.65
TELECOM								
BHARTIARTL	931.50	8.14	36916050	(12.16)	7.95	0.83	87.61	93.52
IDEA	11.75	28.42	1426080000	68.46	10.80	0.49	92.99	85.55
INDUSTOWER	190.80	8.38	86258000	0.96	7.97	0.51	96.22	95.69
TEXTILES								
SRF	2244.00	(5.39)	3701250	1.50	6.63	0.95	95.04	95.93

Technical and Derivatives Team:

Sameet Chavan	Head Research – Technical & Derivatives	sameet.chavan@angelone.in
Sneha Seth	Senior Analyst – Technical & Derivatives	sneha.seth@angelone.in
Rajesh Bhosale	Analyst – Technical	rajesh.bhosle@angelone.in
Osho Krishan	Senior Analyst – Technical & Derivatives	osho.krishan@angelone.in
Hitesh Rathi	Analyst – Technical & Derivatives	hitesh.rathi@angelone.in

Research Team Tel: 022 - 39357600

Website: www.angelone.inFor Technical QueriesE-mail: technicalresearch-cso@angelone.inFor Derivative QueriesE-mail: derivatives.desk@angelone.in**DISCLAIMER**

We, Angel One Limited (hereinafter referred to as "Angel") a company duly incorporated under the provisions of the Companies Act, 1956 with its registered office at 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai – 400093, CIN: (L67120MH1996PLC101709) and duly registered as a member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited, Metropolitan Stock Exchange Limited, Multi Commodity Exchange of India Ltd and National Commodity & Derivatives Exchange Ltd. Angel One limited is a company engaged in diversified financial services business including securities broking, DP services, distribution of Mutual Fund products. It is also registered as a Depository Participant with CDSL and Portfolio Manager and Investment Adviser with SEBI. It also has registration with AMFI as a Mutual Fund Distributor. Angel One Limited is a registered entity with SEBI for Research Analyst in terms of SEBI (Research Analyst) Regulations, 2014 vide registration number INH000000164 and also registered with PFRDA as PoP ,Registration No.19092018. Angel Group does not have any joint ventures or associates. Angel One Limited is the ultimate parent company of the Group. . Angel or its associates has not been debarred/suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market.

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In case of any grievances please write to: support@angelone.in, Compliance Officer Details: Name : Hiren Thakkar, Tel No. –08657864228, Email id - compliance@angelone.in

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